

Ocean Rate Bulletin



Raw Cotton:

Total TEU/FEU:

The numerator represents the total number of 40-foot equivalent unit (FEU) shipped, by all carriers, during April, 2006. The denominator represents the total number of FEU shipped, by all carriers, throughout the 2006 calendar year. Source: Port Import Export Reporting Service (PIERS), Journal of Commerce, April, 2006.

Market Share-April:

Each carrier's current market share is based on the number of containers shipped during April, 2006. Source: PIERS, April, 2006.

Market Share-CY 2006:

Each carrier's market share is based on the total number of containers shipped throughout the 2006 calendar year. Source: PIERS, 2006.

Transit Time:

Each carrier's transit time is calculated on departure from Oakland, CA unless otherwise noted. Source: "The Pacific Shipper On-Line", "The Shipping Guide on the Web", and individual shipping line websites.

Ocean Rates:

Ocean rates are applicable for June 30, 2006. Rates are per 40-foot container. Rates are quoted in U.S. dollars and represent container-yard to container-yard shipments. Source: Iden through the Descartes on-line rate tariff, PLUS Tariff retrieval systems, eztariff rate retrieval system, and individual shipping line websites.

Container Rate:

Container rates for Raw Cotton are quoted on full, 19.5 KT per 40-foot dry containers unless otherwise noted.

Container movements of raw cotton are defined by PIERS as "American, Raw Cotton, Compressed."

Definitions:

- AI = All Inclusive
- ARB = Arbitrary Charge
- BAF(FAF) = Bunker Adjustment Factor is also known as fuel adjustment factor.
- CAF = Currency Adjustment Charge
- CFS = Container Freight Station - used to consolidate shipments.
- Chassis = Chassis Surcharge
- KT = 1,000 Kilograms (Metric Ton).
- PC = Per Container
- THC = Terminal Handling Charge, also known as Container Yard Charge (CY).
- FEU = 40-foot Equivalent Unit (40-foot container).

Data was compiled and analyzed by Ron Hagen, April Taylor, and Camia Lane of the Transportation Services Branch, Transportation and Marketing, Agricultural Marketing Service, USDA. For questions, comments, or to be included on the distribution list, please call Hagen on (202) 690-1320, Taylor on (202) 690-1326, or Lane on (202) 720-9801 or by fax on (202) 690-1498. The Bulletin is also available on the Internet at: www.ams.usda.gov/tmd/ocean/index/asp.

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Bangkok, Thailand

Raw Cotton

Monthly Market Share For: April 2006

Month\Year: 312.0 \ 1,662.5

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
OOCL	24%	46%	22	\$1,705	\$635	\$40		\$520					\$2,900
Evergreen	20%	12%	26										
NYK Line	19%	10%	27										
MOL	13%	9%	23										
Hatsu Marine Ltd.	8%	2%	26										
Hyundai	6%	3%	17										
Hapag-Lloyd	4%	2%	27										
Mediterranean	3%	1%											
Hanjin	2%	7%	22										
Yang Ming	0%	7%	21										

Weighted Average Container Rate \$2,900

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Busan, South Korea

Raw Cotton

Monthly Market Share For: April 2006

Month\Year: 248.0 \ 634.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Hyundai	42%	25%	10										
Yang Ming	20%	12%	10	\$1,425 ²³	\$508 ²³	\$40							\$1,973
Hanjin	11%	15%	10										
Hapag-Lloyd	7%	5%	11										
MOL	6%	25%	10										
COSCO	5%	2%	13	\$1,150									\$1,150
OOCL	4%	2%	21	\$1,677	\$635	\$40		\$520					\$2,872
APL	2%	4%	12										
Mediterranean	2%	1%											
Zim Line	0%	9%	18										

Weighted Average Container Rate \$1,961

²³ Rate is based on a 20 foot container, not a 40 foot container.

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Ho Chi Minh, Vietnam

Raw Cotton

Monthly Market Share For: April 2006

Month\Year: 74.0 \ 386.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Hyundai	49%	24%	29										
Hapag-Lloyd	35%	7%	28										
OOCL	8%	20%	17										
MOL	3%	11%	16										
NYK Line	3%	9%	23										
Mediterranean	3%	1%											
Yang Ming	0%	11%	19										
Evergreen	0%	8%	23										
Hanjin	0%	8%	20										

Weighted Average Container Rate

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Hong Kong

Raw Cotton

Monthly Market Share For: April 2006

Month\Year: 256.0 \ 1,456.6

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
NYK Line	34%	6%	14										
Hatsu Marine Ltd.	21%	7%	18										
APL	15%	15%	17										
Yang Ming	12%	21%	16										
COSCO	10%	2%	16										
Hanjin	5%	2%	15										
Hapag-Lloyd	3%	1%	18										
Hyundai	0%	20%	15										
OOCL	0%	14%	16										
Kline	0%	4%	16										
MOL	0%	3%	14										

Weighted Average Container Rate

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Jakarta, Indonesia

Raw Cotton

Monthly Market Share For: April 2006

Month\Year: 434.0 \ 2,593.5

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
OOCL	43%	42%	22	\$1,215	\$635	\$40		\$520					\$2,410
Hapag-Lloyd	13%	16%	27	\$1,000	\$635	\$40							\$1,675
NYK Line	11%	5%	19										
Hyundai	7%	5%	23										
COSCO	7%	2%		\$1,225									\$1,225
APL	6%	11%	30	\$2,000	\$635	\$40							\$2,675
Hanjin	4%	5%	21										
Evergreen	3%	2%	23										
Mediterranean	3%	0%											
Yang Ming	2%	9%	26										
Hatsu Marine Ltd.	1%	0%	25										

Weighted Average Container Rate \$2,171

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Keelung/Kaohsiung, Taiwan

Raw Cotton

Monthly Market Share For: April 2006

Month\Year: 302.0 \ 1,365.2

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Yang Ming	63%	32%	13										
MOL	21%	11%	15										
Hanjin	9%	7%	14										
Hapag-Lloyd	4%	3%	13										
Hatsu Marine Ltd.	3%	8%	15										
Hyundai	1%	5%	15										
Evergreen	0%	13%	15										
Zim Line	0%	9%	25										
OOCL	0%	4%	10										
NYK Line	0%	3%	13										

Weighted Average Container Rate

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Kobe, Japan

Raw Cotton

Monthly Market Share For: April 2006

Month\Year: 72.0 \ 619.8

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
NYK Line	33%	4%	13										
MOL	31%	53%	11										
K Line	14%	7%	11										
OOCL	11%	13%	10										
Hanjin	6%	3%	11										
APL	3%	7%	12										
Hapag-Lloyd	3%	0%	12										
Maersk-SeaLand	0%	8%	12	\$480	\$635	\$40	42%						\$1,357

Weighted Average Container Rate

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Manila, Philippines

Raw Cotton

Monthly Market Share For: April 2006

Month\Year: 68.0 \ 290.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
OOCL	74%	66%	15										
COSCO	26%	12%											
MOL	0%	9%	16										
Hanjin	0%	8%	21										
Hapag-Lloyd	0%	6%	30										

Weighted Average Container Rate

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Shanghai, China

Raw Cotton

Monthly Market Share For: April 2006

Month\Year: 4,380.8 \ 16,897.9

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Yang Ming	22%	20%	12										
APL	19%	16%	17										
Hanjin	13%	9%	12										
Hatsu Marine Ltd.	11%	7%	16										
NYK Line	7%	8%	16										
Evergreen	6%	6%	16										
Hyundai	5%	8%	12										
MOL	4%	7%	18										
CMA-CGM	4%	2%	16										
OOCL	3%	7%	19	\$1,305	\$635	\$40		\$520					\$2,500
Hapag-Lloyd	2%	3%	16										
China Shipping	2%	1%	15										
Mediterranean	1%	0%											
COSCO	0%	5%	14	\$1,300									\$1,300
Weighted Average Container Rate													\$2,429